

Prepare for Retirement Worksheet

Reminder: To complete this step, email completed worksheet to **Win@SucceedwithMORe.com** with the email subject line Prepare for Retirement Complete.

What is your MLS I.D.? _____

What type of tax entity do you plan to set up?

Why have you chosen this entity?

When setting up your business, what are two points Patrick recommends you do in the *Prepare for Retirement* video?

